

PT INTAKE

**1. CLIENT INFORMATION**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Age: \_\_\_\_\_ Circle: Male or Female

Birth Date: \_\_\_\_\_

Circle: Single Married Engaged Separated Divorced Widowed

Living w/ sig other

If married, length of marriage: \_\_\_\_\_ Number of Children: \_\_\_\_\_

Home Address: \_\_\_\_\_

Street

City

State

Zip

Home Phone: \_\_\_\_\_ Is it OK to leave a message? \_\_\_\_\_

Work Phone: \_\_\_\_\_ Is it OK to leave a message? \_\_\_\_\_

Occupation: \_\_\_\_\_

Who referred you here or how did you hear about us? \_\_\_\_\_

Person to contact in case of emergency: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**2. PRESENTING PROBLEMS (why are you here?) DATES BEGAN:  
SEVERITY w/ scale of 1-10 & 10 is worst**

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

**3. CLIENT GOALS**

What are your goals here?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What would changes look like in life?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How do you expect to benefit from Neurofeedback?

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**4. COUNSELING/ THERAPY/ PSYCHIATRIC TREATMENT HISTORY**

Are you currently under another therapists care? \_\_\_\_\_

If so, Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Describe purpose: \_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_

Have you had previous treatment under another counselor/ therapist? \_\_\_\_\_

How long ago? \_\_\_\_\_

Describe purpose: \_\_\_\_\_

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**5. CURRENT MEDICAL HISTORY**

Primary Physicians Name: \_\_\_\_\_

Date of last physical exam: \_\_\_\_\_

Are you currently under one or more doctor's care? \_\_\_\_\_

If so, please list purpose: \_\_\_\_\_

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**6. CURRENT MEDICATIONS**

What medications are you currently taking?	Purpose:	Start Date:	Dose:	How often?
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1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____

Who is the prescribing Physician? \_\_\_\_\_

Are you allergic to any medications? \_\_\_\_\_

If yes, which ones? \_\_\_\_\_

Blood pressure: \_\_\_\_\_ Pulse: \_\_\_\_\_

**7. HISTORY OF PAST OR CURRENT ILLNESS OR INJURY:**

How often & Dates

- Allergies \_\_\_\_\_
- Asthma \_\_\_\_\_
- Cancer \_\_\_\_\_
- Cardiac or Heart problems \_\_\_\_\_
- Convulsions \_\_\_\_\_
- Diabetes \_\_\_\_\_
- Epilepsy \_\_\_\_\_
- Headaches \_\_\_\_\_
- Head Concussions \_\_\_\_\_
- High or Low Blood Pressure \_\_\_\_\_
- Hypoglycemia or Hyperglycemia \_\_\_\_\_
- Kidney Disease \_\_\_\_\_
- Liver Disease \_\_\_\_\_
- Lung Disease \_\_\_\_\_
- Migraines \_\_\_\_\_
- Schizophrenia \_\_\_\_\_
- Seizures \_\_\_\_\_
- Strokes \_\_\_\_\_
- Sleep Disorders \_\_\_\_\_
- Tuberculosis \_\_\_\_\_
- Ulcers \_\_\_\_\_
- Other \_\_\_\_\_

Major health problems of blood related mother & father:

\_\_\_\_\_  
\_\_\_\_\_

Major health problems of blood related grandparents:

\_\_\_\_\_  
\_\_\_\_\_

Major health problems of blood related siblings, aunts, uncles, & cousins:

\_\_\_\_\_  
\_\_\_\_\_

**8. DRUG & ALCOHOL HISTORY**

**Current:** None \_\_\_\_\_ Abuse \_\_\_\_\_ Dependence \_\_\_\_\_

Performance Health, P.A.

Substances: \_\_\_\_\_  
Quantity: \_\_\_\_\_ Frequency: \_\_\_\_\_  
For how long: \_\_\_\_\_ Date last used: \_\_\_\_\_  
# of attempts at sobriety: \_\_\_\_\_

Do you smoke tobacco? \_\_\_\_\_ Marijuana? \_\_\_\_\_  
Amount: \_\_\_\_\_ How long? \_\_\_\_\_

Do you use caffeine? \_\_\_\_\_ Amount: \_\_\_\_\_ How long? \_\_\_\_\_

**Past:** None \_\_\_\_\_ Abuse \_\_\_\_\_ Dependence \_\_\_\_\_

Substances: \_\_\_\_\_  
Quantity: \_\_\_\_\_ Frequency: \_\_\_\_\_  
For how long: \_\_\_\_\_ Date last used: \_\_\_\_\_  
# of attempts at sobriety: \_\_\_\_\_

Do you have any previous treatment for drugs or alcohol? (Check all that apply)  
 Outpatient CD Support       Inpatient Psychiatric  
 Self-help Group       Outpatient Psychiatric (Psychotherapy)  
 Psychotropic Medication Management       Inpatient CD       None  
 Other: \_\_\_\_\_

If any are marked above, please give dates of treatments: \_\_\_\_\_  
\_\_\_\_\_

List any family members, and their relationship to you, who abuse alcohol &/or drugs. List substances & when: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**9. FAMILY HISTORY**

ETOH abuse/ dependence       Suicide attempts       Divorce  
 Drug abuse/ dependence       Mood disorders  
 Other psychiatric problems       Emotional abuse

If any are marked above, please explain: \_\_\_\_\_  
\_\_\_\_\_

**10. SELF IMAGE**

What is your self-image right now?

Physically: \_\_\_\_\_

Emotionally: \_\_\_\_\_

Spiritually: \_\_\_\_\_  
Mentally: \_\_\_\_\_  
Other: \_\_\_\_\_

**11. SUICIDAL IDEATION**

Have you ever attempted suicide? \_\_\_\_\_  
If yes, when, how, & why? \_\_\_\_\_  
\_\_\_\_\_

Do you currently have any thoughts of suicide? \_\_\_\_\_  
If yes, explain: \_\_\_\_\_  
\_\_\_\_\_

If yes, do you have a plan and means? \_\_\_\_\_  
If yes, describe and explain: \_\_\_\_\_  
\_\_\_\_\_

Has anyone in your family committed suicide? \_\_\_\_\_  
Who, when, how, & why? \_\_\_\_\_  
\_\_\_\_\_

Do you have any thoughts of homicide? \_\_\_\_\_  
If yes, who? \_\_\_\_\_  
If yes, is there a plan, method, and means? Please describe: \_\_\_\_\_  
\_\_\_\_\_

**12. FAMILY OF ORIGIN (PARENTS)**

Who were you raised by? \_\_\_\_\_

(Name? Age? Still Married? Divorced? Where Living? Passed Away? When? Cause?)

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Siblings: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Nature of your relationship with them: \_\_\_\_\_  
\_\_\_\_\_

**13. CURRENT FAMILY (NOT PARENTS)**

Name                      Age                      Living at home?

Spouse or companion (circle): \_\_\_\_\_  
Child: \_\_\_\_\_  
Child: \_\_\_\_\_  
Child: \_\_\_\_\_  
Other: \_\_\_\_\_

Nature of your relationship with them: \_\_\_\_\_  
\_\_\_\_\_

Please use the back of this page to write in any other important health considerations you may have.

**AGREEMENT**

I consent to Neurofeedback Therapy at Performance Health, P.A. and the software used for Neurofeedback: BrainPaint, Thought Technology, Brain Master.

I understand that I am financially responsible for payment.

\_\_\_\_\_  
**Print Name of Client**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature of Client** (If client is under the age of 18, print name of parents or guardian and relationship)

\_\_\_\_\_  
**Signature of Parents or Guardian**